

## How to Register for Availity

If you're the first person to register for Availity at your organization, you'll become the admin. As an admin, you'll manage how everyone in your organization uses the Availity Web Portal. For example, you can set passwords, add or remove users, and more. To find out about your role and onboarding your organization, check out this <u>quick reference</u> <u>guide</u>. If you have any questions, feel free to contact Availity Client Services at 1.800.AVAILITY (282.4548).

- **1.** https://www.availity.com/
- 2. Click orange 'Register' button in top right corner



3. Click blue 'Providers' button – then 'Register'



**4.** Select the appropriate answer. If your agency has never registered for Availity, select "No, I am new to Availity." If you have registered previously, select "Yes, I have an Availity User ID." If you have registered previously, but can't remember what your User ID is, please contact Wellpoint FCS team or Availity for assistance. Check the box that you agree to the Availity's agreement. Click 'Sign Up'



## 5. Complete the 'About Me' section and click 'Next'

MY REGISTRATION IS	About Me	
9%	Set up my account I already have an Availity account. First Name	
Complete	Last Name	
What's Next? Secure My Account	My Phone Number	Type Select
Reduce your administrative costs. Better information. Better insights. Better outcomes.	What do you do the most? Select Back Next	~

**6.** Continue completing 'About Me' section. Enter your email address and create a User ID for your new Availity account. Click 'Next'

MY REGISTRATION IS	About Me
18%	Secure my account Email Address Email is required
Complete	User ID Enter a valid alphanumeric ID from 6 to 15 characters in
What's Next? About the Organization	length
	Back Next

7. Complete 'Organization Information'. Enter your organization's Tax ID (TIN) and NPI. Click 'Next'

MY REGISTRATION IS	Organization Information		
27%	Organization's Tax ID Organization's TIN	EIN	What's an NPI? An NPI is a 10-digit numeric
	Organization's NPI		your name, address, taxonomy or other info changes.
Complete	If you have an individual (entity type 1) (entity type 2) NPI, use the organizati National Provider Identifier (NPI)	and organization on's NPI.	All HIPAA covered providers or healthcare providers and suppliers who bill Medicare are required to
What's Next? Organization Setup			have an NPI.
	Enter a valid National Provider Identifie numeric digits and beginning with a 1,	er (NPI) containing 10 2, 3, or 4	
Availity provides better access to real- time information.	This organization is not required to have	e an NPI	
Having up-to-date information on patient demographics and insurance coverage helps prevent some of the more common causes of	Back Next		

- **8.** Answer the three security questions.
- **9.** Continue completing 'Organization Information'. *Reminder: you'll need to enter the primary taxonomy specific to FCS and associated with your NPI (some examples include: Case Management 251B00000X, Case Manager/Care Coordinator 171M00000X, Community/Behavioral Health 251S00000X). If you can't remember what your taxonomy is, you can look it up on the NPI Registry: <u>https://npiregistry.cms.hhs.gov/</u>. Click 'Next'*

MY REGISTRATION IS	Organization Information				
64% Complete	Organization Setup Organization Name Enter the name of the company you work for. Jacob Wilding Avery Organization Phone Number		Providing a service on behalf of a provider?		
What's Next? Recent Check Verification	Organization's Physical Address				
	Street Address				
Optimize your revenue cycle with Availity. We know how to streamline critical workflows to help you improve collections from both patients and payers.	4258 HAWK ST				
	City	State	ZIP / Postal Code		
	SAN DIEGO	CA	921031357		
	Billing and physical address are the same. Taxonomy and Specialty Primary Specialty/Taxonomy  INNERCOTORX. Behavioral Health & Social Service Providers - Social Worker - Clinical				
	Additional Specialties/Taxonomies (Optional)				
	Select 🔻				
	It's okay to select more than one.				
	Payers' Regions This organization is contracted in the following K California	states:	•		

**10.** Continue completing 'Organization Information'. *Note: we suggest you say 'Yes, this organization will need an Availity Secure File Transfer Protocol (SFTP) mailbox' unless you know this isn't something you need.* Click 'Next'

MY REGISTRATION IS	Organization Information
80% Complete	Do you have a recent check or EFT from any of these payers? The check must be issued between 11/18/2017 and 05/17/2018 Payer (Don't have a check? Select "None of these".) Select one * Please select a payer from the drop-down or select "None of these".
What's Next? Confirmation	Will your organization need to exchange batches of EDI files directly from your system to health plans using Availity's SFTP?
Optimize your revenue cycle with Availity. We know how to streamline critical workflows to help you improve collections from both patients and payers.	Yes, this organization will need an Availity_Secure_File_Transfer_Protocol_(SETP) mailbox. No, not at this time. Back Next

**11.** Confirm your information is correct

- **12.** You'll receive a customer ID
- **13.** You'll be sent a confirmation
- **14.** Congratulations you're done!